

Financial Worksheet

Borrower Name _____ Loan Number: _____
 Co-Borrower Name _____ Number of Dependents _____
 Home Phone Number _____ Best time to call _____
 Work Phone Number _____ Best time to call _____
 Cell Phone Number _____ Best time to call _____

Keep Property Sell Property Unsure
 Mailing Address (if different from property address) Rent Own
 Street Address, City, State, Zip Code

INCOME

Description	Borrower Income (Monthly)	Co-Borrower Income (Monthly)	Total
Net salary/Wages			
Commissions/Bonuses			
Other (Identify)			
Total Net Income			

EXPENSES

Description	Monthly Payments	Balance Due	Description	Monthly Payments	Balance Due
Mortgage Payment			Automobile		
Other Real Property			Automobile		
Utilities (total)			Credit Cards (total)		
Food Expense			Personal Loans (total)		
Other liens (2nd, HOA, etc)			Student Loans/Tuition		
Transportation (Gasoline)			Other Expenses		
Insurance			Other Expenses		
Alimony/Child Care/Child Support			Other Expenses		

PLEASE PROVIDE BRIEF DESCRIPTION OF HARDSHIP

AFFIRMATION AND ACKNOWLEDGEMENT
 I/We certify that the financial information stated above is true, accurate, and correct to the best of my knowledge. I/We understand and acknowledge that any action taken by the lender of my/our mortgage loan on my/our behalf will be made in strict reliance on the financial information provided. I/We understand that submission of this information in no way obligates my Mortgage Servicer, Investor, or Insurer to provide assistance to me/us. My/Our signatures(s) below grant the holder of my/our mortgage the authority to obtain a credit report to verify the financial information provided to be accurate.

Submitted this _____ day of _____ 20____.

 BORROWER NAME (PRINT) BORROWER SIGNATURE

 CO-BORROWER NAME (PRINT) BORROWER SIGNATURE